

SHARP COMMERCIAL ENTERPRISES LIMITED

Reg. Office: A-1/53, Sector 7, Rohini, Delhi-110085
CIN: L73100DL1984PLC019616; Email id: sceplco@gmail.com
Website: www.sharpcommercial.in

Date: 21st August, 2026

To,
Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
205A, 2nd Floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai-400070

Sub: Outcome of Board Meeting held today i.e., on Friday, 21st August, 2026

MSEI SYMBOL: SCEL

ISIN: INE023F01013

REF: SHARP COMMERCIAL ENTERPRISES LIMITED

Meeting Commencement Time: 04:00 P.M.

Meeting Conclusion Time: 06:00 P.M.

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Friday, 21st Day of August, 2026 at the registered office of the company situated at A-1/53, Sector 7, Rohini, Delhi-110085 commenced at 4:00 P.M. and concluded at 06:00 P.M. have inter alia:

1. The Board has approved Tuesday, 18th August, 2026 as the Relevant date in terms of explanation to Regulation 161 of Chapter V of SEBI Issue of Capital and Disclosure Requirements) Regulations, 2018 for the purpose of calculation of issue price with respect to proposed preferential issue of Equity shares. Further, the Board considered and took note of the Valuation Report dated 21st August, 2026 issued by Mr. Sandeep Agrawal, a Registered Valuer registered with the Insolvency and Bankruptcy Board of India ("IBBI") having Membership No. IBBI/RV/06/2020/13344 and ICAI RVO Enrolment No. ICAIRVO/06/RV-P00070/2020-2021, for determining the issue price of the equity shares proposed to be issued on a preferential basis.
2. Issuance of 3206000 (Thirty Two Lakhs and Six Thousand) Equity Shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) each, at a price of INR 10/- (Indian Rupees Ten Only) per share to Non-Promoters/Public shareholders aggregating to INR 3,20,60,000/- (Indian Rupees Three Crore Twenty Lakhs and Sixty Thousand Only), for cash consideration and consideration other than Cash (loan conversion) on preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and subject to other applicable laws and the approval of Shareholders of the Company at the forthcoming Extra-Ordinary General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-I**.

3. Considered and approved the appointment of Mr. Devender Singh (M. No: A76094; CoP: 28056) Proprietor of M/s Devender Singh and Associates, a peer reviewed Practicing Company Secretary Firm as Scrutinizer for the purpose of conducting remote e-voting process and Ballot Process at the time of Extra-Ordinary General Meeting of the Company.
4. Considered and approved the Notice of 1st Extra-Ordinary General Meeting of the Company to be held on Thursday, 17th September, 2026 at 01:00 P.M. at the registered office of the Company.
5. Considered and approved the Calendar of Events for the purpose of 1st Extra-Ordinary General Meeting of the Company;

The Calendar of Events for the 1st Extra-Ordinary General Meeting is attached herewith and marked as **ANNEXURE-II**.

We request you to take the same on your records.

Thanking you

FOR SHARP COMMERCIAL ENTERPRISES LIMITED

AMAN

GOSWAMI

Digitally signed by
AMAN GOSWAMI
Date: 2026.08.21
19:10:55 +05'30'

AMAN GOSWAMI

COMPANY SECRETARY AND COMPLIANCE OFFICER

M.NO: A80566

DETAILS REGARDING PREFERENTIAL ISSUE**A. Category- Equity Shares**

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued ~~or the total amount for which the securities will be issued (approximately)~~	Maximum of 32,06,000 (Thirty Two Lakhs and Six Thousand)
Issue Price	Rs. 10.00/- per share calculated in accordance with Regulation 165 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	N.A.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	

LIST OF PROPOSED ALLOTTEE

S.no.	Name	Category	Maximum No. of Equity shares to be Allotted
1	Akkme Food Craft Limited	NON-PROMOTER	11,00,000
2	Dhull Trading Private Limited	NON-PROMOTER	10,00,000
3	Natures Heavens India Private Limited	NON-PROMOTER	10,00,000
4	Radhey Shayam Pandey	NON-PROMOTER	10,000
5	Sapna Pandey	NON-PROMOTER	5,000
6	Devender Singh	NON-PROMOTER	20,000
7	Ravi Pandey	NON-PROMOTER	10,000
8	Aman Goswami	NON-PROMOTER	21,000
9	Pawan Kumar Pandey	NON-PROMOTER	20,000

10	Milind Gautam	NON-PROMOTER	20,000
	Total		32,06,000

ANNEXURE-II
CALENDAR OF EVENTS

Sr. No.	Events	Dates
1.	Date of BENPOS for sending of notice	21 st August, 2026
2.	Date of completion of dispatch of notice	Monday, 24 th August, 2026
3.	Cut of date for E-Voting	Thursday, 10 th September, 2026
4.	Voting Start Date & time	Monday, 14 th September, 2026 (9:00 A.M.)
5.	Voting End Date & time	Wednesday, 16 th September, 2026 (5:00 P.M.)
6.	Date & time of AGM	Thursday, 17 th September, 2026 at 01:00 P.M.
7.	Date of declaration of AGM results	Latest by Friday, 18 th September, 2026
8.	Scrutinizer's name	Mr. Devender Singh M. No: A76094; CoP: 28056